(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name Innovator Premium Income 15 Barrier ETF- October 93-3023142 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact Kathleen Meyer accounting@innovatoretfs.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 109 North Hale Street Wheaton, IL 60187 8 Date of action 9 Classification and description 10/31/2023 NONTAXABLE RETURN OF CAPITAL DISTRIBUTION 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) LOCT 45783Y434 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► DURING FYE 10/31/2023, INNOVATOR PREMIUM INCOME 15 BARRIER ETF - OCTOBER DECLARED DIVIDENDS. PLEASE REFERENCE THE ATTACHED SHEET FOR DETAILS RELATING TO THE DATE OF ACTION Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR THE 10/30/23 EX DATE DIVIDEND, 50.7361% OF EACH DIVIDEND WAS RETURN OF CAPITAL IN ACCORDANCE WITH THE IRS SECTION 301(C)(2). ACCORDINGLY, THE SHAREHOLDER WOULD REDUCE THE HOLDER'S BASIS IN THE STOCK BY THE PORTION OF DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND **SECTION 316**

Par	t II	Oı	rganizational Action (continued)				
17	List t	he ap	oplicable Internal Revenue Code section	(s) and subsection(s) upon which the tax tr	eatment	is based ▶	IRC 301, 316
18	Can a	any re	esulting loss be recognized? ► NO LOS	SS CAN BE RECOGNIZED BY THE SHAI	REHOLD	DERS OF EAC	CH DIVIDEND NOTED
ABO	VE FC	OR TH	HE NON-TAXABLE RETURN OF CAPIT	AL DISTRIBUTION RECEIVED.			
19				nent the adjustment, such as the reportable	e tax yea	ar ▶ <u>THE INF</u>	ORMATION PROVIDED
ABU	VE VVI	ILL D	E PROVIDED ON THE SHAKEHOLDE	R'S 2023 1099-DIV STATEMENT, BOX 3.			
				nined this return, including accompanying scheo preparer (other than officer) is based on all inform			
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Her	<u>. </u>	gnatui	re▶ <u>Kathleen</u> <	Date ►	01/26/2024		
			Kathleen I Mever	- meget		PFO/CF	0
		— Í	Print/Type preparer's name	Preparer's signature	Title ► Date		- PTIN
Paid			ypo proparor o name	-,			heck if Fills
	pare		ïrm's name ▶	1	1		rm's EIN ▶
USE	On	עי 🦳	Firm's address ▶				none no.
Send	Form	8937	7 (including accompanying statements) t	o: Department of the Treasury, Internal Re	venue S	ervice, Ogder	, UT 84201-0054

Innovator Premium Income 15 Barrier ETF- October 93-3023142

FYE 10/31/2023

LOCT

	D I D	5 D .1.	D	Table 1		Return of
L	Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital	Capital %
	10/31/2023	10/30/2023	11/1/2023	0.13189925	0.06692054	50.7361%