## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name Innovator Premium Income 30 Barrier ETF - July 92-3595470 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact Kathleen Meyer accounting@innovatoretfs.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 109 North Hale Street Wheaton, IL 60187 8 Date of action 9 Classification and description 10/31/2023 NONTAXABLE RETURN OF CAPITAL DISTRIBUTION 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) JULJ 45783Y566 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► DURING FYE 10/31/2023, INNOVATOR PREMIUM INCOME 30 BARRIER ETF - JULY DECLARED DIVIDENDS. PLEASE REFERENCE THE ATTACHED SHEET FOR DETAILS RELATING TO THE DATE OF ACTION. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR THE 9/28/23 EX DATE DIVIDEND, 15.7357% OF EACH DIVIDEND WAS RETURN OF CAPITAL IN ACCORDANCE WITH THE IRS SECTION 301(C)(2). ACCORDINGLY, THE SHAREHOLDER WOULD REDUCE THE HOLDER'S BASIS IN THE STOCK BY THE PORTION OF DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND **SECTION 316** 

Pa	rt II	C	Organizational Action (continued)				
17	List t	the a	applicable Internal Revenue Code section(	(s) and subsection(s) upon which the tax tre	eatment is	s based ▶	IRC 301, 316
18	Can	any	resulting loss be recognized? ► NO LOS	SS CAN BE RECOGNIZED BY THE SHAR	EHOLDE	RS OF EA	CH DIVIDEND NOTED
			THE NON-TAXABLE RETURN OF CAPIT				
<b>19</b>				nent the adjustment, such as the reportable R'S 2023 1099-DIV STATEMENT, BOX 3.	e tax year	► <u>THE INI</u>	FORMATION PROVIDED
ABO	VE VV	ILL	BE PROVIDED ON THE SHAREHOLDER	R 3 2023 1099-DIV STATEMENT, BOX 3.			
	U	nder	penalties of perjury, I declare that I have exam	nined this return, including accompanying schedu	ules and st	tatements, a	nd to the best of my knowledge and
	be			preparer (other than officer) is based on all inform			
Sigi Her	_	ignat	ure Kathleen	1 Meyer	Date ► _C	)1/26/2024	
			Kathleen I Mever	0	PI	FO/CFO	
		rint y	Print/Type preparer's name	Preparer's signature	Title ► Date		PTIN
Pai		25	No. 16 (16) and a comment				Check if   · · · · · · · · · · · · · · · · · ·
	pare On		Firm's name ►			F	irm's EIN ▶
			Firm's address ▶				Phone no.
Send	Form	า 893	37 (including accompanying statements) to	o: Department of the Treasury, Internal Rev	<u>renue Ser</u>	vice, Ogde	n, UT 84201-0054

Innovator Premium Income 30 Barrier ETF - July 92-3595470 FYE 10/31/2023

## JULJ

Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital	Return of Capital %
9/29/2023	9/28/2023	10/2/2023	0.39938950	0.06284666	15.7357%