

Innovator Stacker ETF Liquidations: FAQ

FUND NAME	TICKER	TRADING HALTS	LIQUIDATION
Innovator Double Stacker ETF – October	DSOC	10/2/2023	10/6/2023
Innovator Triple Stacker ETF – October	TSOC	10/2/2023	10/6/2023
Innovator Double Stacker 9 Buffer ETF – October	DBOC	10/2/2023	10/6/2023
Innovator Double Stacker ETF – January	DSJA	1/2/2024	1/5/2024
Innovator Triple Stacker ETF – January	TSJA	1/2/2024	1/5/2024
Innovator Double Stacker 9 Buffer ETF – January	DBJA	1/2/2024	1/5/2024

1. How and why were the funds chosen to be closed and liquidated?

Innovator periodically reviews its fund family to ensure that all of its funds are compelling and differentiated within the current ETF landscape. After careful evaluation, Innovator decided to close and liquidate the funds identified above.

2. When will fund shares stop trading?

Fund shares will stop trading and be liquidated after market close on the dates outlined above.

3. Can I sell my shares now?

Yes. Until the funds stop trading, you may sell fund shares as you normally would.

4. What happens if I do not sell my shares prior to liquidation?

Your shares will be automatically redeemed and you will receive cash equal to the amount of the net asset value (NAV) of their shares as calculated at liquidation.

5. How is the cash deposited to my account?

You will receive payment in the form of a liquidating distribution that is electronically credited to your brokerage or other applicable financial intermediary account.

6. Can I exchange my shares for shares of another fund to maintain similar exposure?

Please call 800.208.5212 to discuss potential alternatives.

7. Will each fund continue to pursue its investment objective up until liquidation?

It is intended that the funds will maintain their current investment objective until the end of their respective outcome period.



The Funds have characteristics unlike many other traditional investment products and may not be suitable for all investors. For more information regarding whether an investment in the Fund is right for you, please see “Investor Suitability” in the prospectus.

Investing involves risks. Loss of principal is possible. The Funds face numerous market trading risks, including active markets risk, authorized participation concentration risk, buffered loss risk, cap change risk, capped upside return risk, correlation risk, liquidity risk, management risk, market maker risk, market risk, non-diversification risk, operation risk, options risk, trading issues risk, upside participation risk and valuation risk. For a detail list of fund risks see the prospectus.

The Funds’ investment objectives, risks, charges and expenses should be considered carefully before investing. The prospectus contains this and other important information, and it may be obtained at innovatoretfs.com. Read it carefully before investing.

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